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13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In re:

17 USA Commercial Mortgage Company,
18 USA Capital Realty Advisors, LLC,
19 USA Capital Diversified Trust Deed Fund,
20 LLC,
21 USA Capital First Trust Deed Fund, LLC,¹
22 USA Securities, LLC,²

23 Debtors.

24 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

25 Case No. BK-S-06-10725-LBR
26 Case No. BK-S-06-10726-LBR
1 Case No. BK-S-06-10727-LBR
2 Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

28 Jointly Administered Under Case No.
29 BK-S-06-10725 LBR

30 **Notice of Entry of Order Sustaining
31 Second Omnibus Objection of the
32 USACM Liquidating Trust to Proofs
33 of Claim Based, in Whole or in Part,
34 upon Investment in the Riviera –
35 Homes for America Holding Loan**

36 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
37 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
38 Investment in the Riviera – Homes for America Holding Loan [DE 5949] was entered on

39 ¹ This bankruptcy case was closed on October 12, 2007.

40 ² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
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1 the 10th day of March 2008, a true and correct copy of which is attached hereto as Exhibit
2 1.

3 RESPECTFULLY SUBMITTED March 14, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 March 14, 2008 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca

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